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UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

In Re:	Bankruptcy No. 24-30010 Chapter 11 – Subchapter V
Red River Subs, Inc., dba Erbert and Gerbert's – Fargo, dba Erbert and Gerbert's – Bismarck, dba Erbert and Gerbert's – Moorhead,	
Debtor.	

SCHEDULING ORDER

Pursuant to Rule 3017.2 of the Federal Rules of Bankruptcy Procedure, the following deadlines shall apply to this Subchapter V case in which there is no requirement to file a disclosure statement.

- 1. Deadline to file a plan of reorganization under section 1189(b): **April 12, 2024**.
- 2. Deadline to serve the plan, this order, a ballot conforming to Official Form 314, notice of the time within which the holders of claims and interests may accept or reject the plan, and notice of the date for the hearing on confirmation: **April 15, 2024**.
- 3. Deadline for the holders of claims and interests to accept or reject the plan (submit ballots to plan proponent's attorney or other address on the ballot): **May 13, 2024**.
 - 4. Deadline to file written objections to plan confirmation: May 13, 2024.
- 5. Deadline by which an equity security holder or creditor whose claim is based on a security must be the holder of record of the security in order to be eligible to accept or reject the plan: May 13, 2024.
- 6. Deadline to file or email to the Court all exhibits in support of confirmation or an objection to confirmation: <u>Tuesday, May 21, 2024</u>. If you elect to email exhibits, please send them to **NDB_Trial_Evidence@ndb.uscourts.gov** with a copy to the Trustee, United States Trustee and any interested party who filed an objection or requested notice in this case.

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7. Hearing on confirmation: Thursday, May 23, 2024, at 2:00 p.m. in Courtroom #3, Second Floor, Quentin N. Burdick United States Courthouse, 655 First Avenue North, Fargo, North Dakota.

If the Court receives no timely-filed written objections (or if all objections are withdrawn) and the requirements of 11 U.S.C. §1191 and other applicable provisions of the Bankruptcy Code are met, the Court may confirm the plan without a hearing.

Dated: March 5, 2024.

Shon Hastings, Judge United States Bankruptcy Court

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Copy served electronically March 5, 2024, to Electronic Mail Notice List for Case No. 24-30010.